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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

COMPLETION OF THE ISSUANCE OF THE FIRST TRANCHE CONVERTIBLE NOTES UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 3 February 2016 (the “**Announcement**”) in relation to the issuance of Convertible Notes under the General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all of the Conditions Precedent required for the issue of the First Tranche Convertible Notes have been satisfied and the First Tranche Convertible Notes, in the aggregate principal amount of US\$30,000,000 (equivalent to approximately HK\$233,700,000) due in 2019, were issued by the Company to the Subscriber on 15 February 2016 pursuant to the Subscription Agreement. The Company will issue a separate announcement when completion of the issue of the Second Tranche Convertible Notes, in the aggregate principal amount of US\$40,000,000 (equivalent to approximately HK\$311,600,000) due in 2019, takes place in accordance with the terms of the Subscription Agreement.

Notes:

In this announcement, figures in US\$ are translated to HK\$ at the exchange rate of US\$1.00 = HK\$7.79 for illustration purposes only.

* *For identification purposes only*

By order of the Board of
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

15 February 2016, Hong Kong

As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong, Dr. Tang Zhenming and Mr. Wang Hui, one non-executive Director, namely Dr. Zhang Yaqin, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Leung Wing Yin Patrick and Dr. Lai Guanrong.