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**中软国际**

**CHINASOFT INTERNATIONAL LIMITED**

**中軟國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 354)**

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Chinasoft International Limited (the “**Company**”) dated 26 October 2015 in relation to the Subscription and the Acquisition. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) details of the Subscription and the Acquisition Agreement and the Specific Mandate; (ii) the letter of advice from the Independent Board Committee to the Independent Shareholders in respect of the Subscription and Acquisition Agreement; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice convening the EGM, will be despatched to the Shareholders on or before 6 November 2015. As additional time is required for finalizing the circular, the despatch of the circular is postponed to be on or before 20 November 2015.

By order of the Board of  
**Chinasoft International Limited**  
**Dr. Chen Yuhong**  
*Chairman and Chief Executive Officer*

5 November 2015, Hong Kong

*As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong, Dr. Tang Zhenming and Mr. Wang Hui, one non-executive Director, namely Dr. Zhang Yaqin, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Leung Wing Yin Patrick and Dr. Lai Guanrong.*

*If there is any inconsistency, the English version of this announcement shall prevail.*