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**中软国际**

**CHINASOFT INTERNATIONAL LIMITED**

**中軟國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 354)**

## **CHANGE IN BOARD LOT SIZE**

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 10,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Wednesday, 10 July 2013. The expected timetable for such change in board lot size is set out below.

Shareholders of the Company may submit their existing share certificates in board lot of 10,000 Shares each to the Share Registrars in exchange for new share certificates in board lot of 2,000 Shares each free of charge during business hours from Tuesday, 25 June 2013 to Thursday, 1 August 2013, both days inclusive.

The Board of Directors (the “**Board**”) of Chinasoft International Limited (the “**Company**”) announces that the board lot size of the ordinary shares of HK\$0.05 each in the capital of the Company (the “**Shares**”) for trading on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 10,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Wednesday, 10 July 2013.

The change in board lot size will reduce the board lot value. The Board is of the view that the reduction in board lot size of the Shares may enable more investors who are interested in the Company to buy the Shares on the Stock Exchange, which may improve the liquidity of the Shares and broaden the Company’s shareholder base. The change in board lot size will not affect any of the relative rights of the shareholders of the Company. The Board considers that the change in board lot size is in the interest of the Company and its shareholders as a whole.

As no odd board lot size of the Shares will be created as a result of the said change in board lot size (other than those already existed before such change becoming effective), no odd lot arrangement to match the sales and purchases of odd lots will be made.

The expected timetable for such change in board lot size is set out below:

**EXPECTED TIMETABLE**

2013

First day for free exchange of existing share certificates in board lot of 10,000 Shares each for new share certificates in board lot of 2,000 Shares each . . . . . Tuesday, 25 June

Last day for trading of the Shares in board lot of 10,000 Shares in the original counter . . . . . Tuesday, 9 July

Effective date of the change in board lot size from 10,000 Shares to 2,000 Shares . . . . . Wednesday, 10 July

Original counter for trading in the Shares in board lot of 10,000 Shares each becomes counter for trading in the Shares in board lot of 2,000 Shares each . . . . . 9:00 a.m. Wednesday, 10 July

Temporary counter for trading in the Shares in board lot of 10,000 Shares each opens . . . . . 9:00 a.m. Wednesday, 10 July

First day of parallel trading in the Shares (in board lot of 2,000 Shares each and board lot of 10,000 Shares each) . . . . . 9:00 a.m. Wednesday, 10 July

Temporary counter for trading in the Shares in board lot of 10,000 Shares each closes . . . . . 4:00 p.m. Tuesday, 30 July

Last day of parallel trading in the Shares (in board lot of 2,000 Shares each and board lot of 10,000 Shares each) . . . . . 4:00 p.m. Tuesday, 30 July

Last day for free exchange of existing share certificates in board lot of 10,000 Shares each for new share certificates in board lot of 2,000 Shares each . . . . . 4:30 p.m. Thursday, 1 August

## **EXCHANGE OF NEW SHARE CERTIFICATES**

Shareholders of the Company may submit their existing share certificates in board lot of 10,000 Shares each to the Company's share registrars, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (the "**Share Registrars**"), in exchange for new share certificates in board lot of 2,000 Shares each free of charge during business hours from Tuesday, 25 June 2013 to Thursday, 1 August 2013, both days inclusive. After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 2,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrars by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Share Registrars for exchange purpose.

As from Wednesday, 10 July 2013, any new share certificates will be issued in board lot of 2,000 Shares each (except for odd lots or where the Share Registrars is otherwise instructed). All existing share certificates in board lot of 10,000 Shares each will continue to be good evidence of legal title to such Shares and continue to be valid for trading, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, new share certificate will have the same format and colour as the existing share certificate.

By order of the Board  
**Chinasoft International Limited**  
**Dr. Chen Yuhong**  
*Chairman and Chief Executive Officer*

18 June 2013, Hong Kong

As at the date of this announcement, the Board comprises:

***Executive Directors:***

Dr. CHEN Yuhong (*Chairman and Chief Executive Officer*)

Dr. TANG Zhenming

Mr. WANG Hui

***Non-executive Directors:***

Mr. ZHAO John Huan

Dr. ZHANG Yaqin

Mr. LIN Sheng

***Independent Non-executive Directors:***

Mr. ZENG Zhijie

Dr. LEUNG Wing Yin Patrick

Dr. SONG Jun

\* *For identification purpose only*