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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

SUSPENSION OF TRADING

The board of directors (the “Board”) of Chinasoft International Limited (the “Company”) announces that the trading in the ordinary shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. 27 May 2011 (Friday) pending the release of an announcement on price sensitive information in connection with (i) an strategic cooperation agreement for future acquisitions; (ii) receipt of an disclosure of interest notice from this strategic cooperation partner for its interest in the ordinary shares of the Company of 5.73%; and (iii) the issue of a zero coupon convertible note due year 2012 to this strategic cooperation partner.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Chairman and Managing Director

Hong Kong, 27 May 2011

As at the date of this announcement, the Directors of the Company are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Managing Director*), Dr. TANG Zhenming,
Mr. WANG Hui, Mr. JIANG Xiaohai

Non-executive Directors:

Dr. ZHANG Yaqin, Ms. SHEN Lipu, Dr. SONG Jun

Independent Non-executive Directors:

Mr. XU Zeshan, Mr. ZENG Zhijie, Dr. LEUNG Wing Yin

* *For identification purposes only*