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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8216)

Announcement

Reference is made to the announcement of Chinasoft International Limited (the “**Company**”) regarding a recent increase in the trading volume of the shares of the Company dated November 14, 2006 (the “**Announcement**”). Unless otherwise specified, the capitalized terms used herein shall have the same meanings as defined in the Announcement.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide additional information in connection with current development of the Company and its subsidiaries (the “**Group**”).

Since 2005, the Group has adopted a growth strategy through mergers and acquisitions of other IT services companies which complement to the existing business of the Group and has been actively seeking acquisitions opportunities. Up to the date of this announcement, the Group has recently completed two acquisitions and is currently in discussion with a number of parties on various investment opportunities. However, all such discussions have yet to be finalized and no binding agreement has been signed by the Company. If the Company enters into any binding agreement on any investment opportunity, it will comply with the applicable requirements under The Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The shareholders of the Company and other potential investors are advised to exercise caution when dealing the shares of the Company.

Saved as disclosed above, the Directors confirm that there are no other negotiations or agreements related to intended transactions which are discloseable under Chapters 19 to 20 of the GEM Listing Rules, neither are the Directors aware of any matter discloseable under the general obligation imposed by rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Managing Director

Hong Kong, 15 November, 2006

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Managing Director*)

Dr. TANG Zhenming

Mr. WANG Hui

Non-executive Directors:

Madam TANG Min (*Chairman*)

Dr. CUI Hui

Mr. Timothy CHEN Yung Cheng

Mr. Duncan CHIU

Mr. LIU Zheng

Independent Non-executive Directors:

Mr. HE Ning

Mr. ZENG Zhijie

Dr. LEUNG Wing Yin

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** For identification purposes only*