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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

VOLUNTARY ANNOUNCEMENT

CHINASOFT INTERNATIONAL TEAMS UP WITH HUAWEI TO PENETRATE INTO THE ENTERPRISE MARKET; JV BUSINESS ENTERS INTO HIGH GROWTH STATE

This announcement is issued by Chinasoft International Limited (“**Chinasoft**” or “**the Company**”) as a voluntary announcement to allow the public to understand the latest information on the Company.

Chinasoft announced today that recently it has entered into a strategic cooperation agreement with Huawei Technologies Co. Ltd. (“**Huawei**”) to become Huawei’s enterprise line Gold Medal agent. This will increase the Company’s overall profitability in 2014 and the years to come.

Chinasoft will utilize existing industry strengths and project delivery capabilities to fully cooperate with Huawei’s enterprise business, especially with IT products, cloud computing, network security and other fields to expand into the enterprise market. The Company will provide customers with a more secure and efficient type of new IT services as a core service capability, and expand that not only to existing capabilities in existing verticals, but to new verticals.

It has been two years since the Company formed the JV with Huawei in 2012, and it has achieved rapid business growth and maintained a steady increase in profitability. The success of this partnership with Huawei signifies that the Company has achieved phase one of its Huawei blueprint, which is to gain Huawei’s trust. While continuing to maintain stable growth in the outsourcing business, the Company will now enter phase two, which is to use Huawei to rapidly increase businesses in different verticals and overseas. In particular, under the “secure, reliable, and self-controlled” national information strategy, the full-on cooperation with Huawei will be the first driver to help the Company achieve RMB 10 billion revenue.

Information on Chinasoft and Huawei Joint Venture

Chinasoft, with its wealth of operational experience, successful business accumulation and efficient human resource supply system and excellent management, development and service teams; Huawei, with its virtue in the field of telecommunications networks, terminals and cloud computing to build end-to advantage, decided in April 2012 to formally establish a joint venture company focused software services. The company's total registered capital was 100 million Yuan, and the proportion of shareholding by Chinasoft International and Huawei were 60% and 40%. Chinasoft holds three seats on the board and Huawei holds two seats.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

Hong Kong, 28th August 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Chief Executive Officer*), Dr. TANG Zhenming,
Mr. WANG Hui

Non-executive Directors:

Mr. ZHAO John Huan, Dr. ZHANG Yaqin, Mr. LIN Sheng

Independent Non-executive Directors:

Mr. ZENG Zhijie, Dr. LEUNG Wing Yin, Dr. SONG Jun

* *For identification purpose only*