



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CHINASOFT INTERNATIONAL LIMITED

Date Submitted 03/08/2018

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>354</u> Description : <u>CHINASOFT INTERNATIONAL LIMITED</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month  | <u>4,000,000,000</u>      | <u>HK\$0.05</u>                            | <u>HK\$200,000,000</u>                                   |
| Increase/(decrease)  | <u>NIL</u>                | <u>HK\$0.05</u>                            | <u>NIL</u>   |
| Balance at close of the month  | <u>4,000,000,000</u>      | <u>HK\$0.05</u>                            | <u>HK\$200,000,000</u>                                   |
| (2) Stock code : _____ Description : _____                                       |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month  | _____                     | _____                                      | _____  |
| Increase/(decrease)  | _____                     | _____                                      | _____  |
| Balance at close of the month  | _____                     | _____                                      | _____  |

## 2. Preference Shares

| Stock code :                        | Description :                        |  |  |
|-------------------------------------|--------------------------------------|--|--|
| N/A                                 | CONVERTIBLE & REDEEMABLE<br>P-SHARES |  |  |
|                                     | No. of preference<br>shares          | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | 625,000,000                          | HK\$0.05                                   | HK\$31,250,000   |
| Increase/(decrease)                 | NIL                                  |  | NIL  |
| Balance at close of the month       | 625,000,000                          | HK\$0.05                                   | HK\$31,250,000   |

## 3. Other Classes of Shares

| Stock code :                        | Description :                     |  |  |
|-------------------------------------|-----------------------------------|--|--|
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                                   |  |  |
| Increase/(decrease)                 |                                   |  |  |
| Balance at close of the month       |                                   |  |  |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$231,250,000



## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____  |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                               |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |   |                                  |   |  |  |
| Subscription price _____                                   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ |                                 | ( / / )   |                                  |   |  |  |
| 2.<br>_____  |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                               |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |   |                                  |   |  |  |
| Subscription price _____                                   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ |                                 | ( / / )   |                                  |   |  |  |
| 3.<br>_____  |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                               |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |   |                                  |   |  |  |
| Subscription price _____                                   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ |                                 | ( / / )   |                                  |   |  |  |
| 4.<br>_____  |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                               |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |   |                                  |   |  |  |
| Subscription price _____                                   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ |                                 | ( / / )   |                                  |   |  |  |
|  |                                 |   |                                  | Total B. (Ordinary shares)                | _____  | N/A  |
|  |                                 |   |                                  | (Preference shares)                       | _____  | N/A  |
|  |                                 |   |                                  | (Other class)                             | _____  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding                        | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------------------------------|----------------------------|------------------------------|--|---|
| 1. 4.5% Convertible Note<br>Due 2019           | USD   | 30,000,000                         | NIL                        | 30,000,000                   | NIL  | 77,994,692  |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares                                       |                                    |                            |                              |  |   |
| Subscription price                             | HK\$3   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |   |                                    |                            |                              |  |   |
| 2. 3% Convertible Note<br>Due 2022             | HKD   | 900,000,000                        | NIL                        | 900,000,000                  | NIL  | 180,000,000   |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares                                       |                                    |                            |                              |  |   |
| Subscription price                             | HK\$5   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | Issue under General Mandate approved on 18/5/2016 AGM |                                    |                            |                              |  |   |
| 3.   |   |                                    |                            |                              |  |   |
| Stock code (if listed)                         |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |   |                                    |                            |                              |  |   |
| Subscription price                             |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                                    |                            |                              |  |   |
| 4.   |   |                                    |                            |                              |  |   |
| Stock code (if listed)                         |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |   |                                    |                            |                              |  |   |
| Subscription price                             |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                                    |                            |                              |  |   |
|  |   |                                    | Total C. (Ordinary shares) |                              | N/A  |   |
|  |   |                                    | (Preference shares)        |                              | N/A  |   |
|  |   |                                    | (Other class)              |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)                  | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |   |   | N/A  | N/A   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)                  | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |   |   | N/A  | N/A   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable <u>Ordinary Shares</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / )<br>General Mandate   |   |
|                 |                                 |   |   | N/A  | N/A   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)                  | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |   |   | N/A  | N/A   |





For Main Board and GEM listed issuers

|   |  |                  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|------------------|---|--|---|
| Type of Issue                                   |  |                  |   |  |   |
| 9. Capital reorganisation                       | Class of shares issuable _____<br>(Note 1) |                  |   |  |   |
|   | Issue and allotment date : (dd/mm/yyyy)    |                  | ( / / )   |  |   |
|   | EGM approval date: (dd/mm/yyyy)            |                  | ( / / )   | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other: Subscription Shares (Please specify) | At price : State currency                  | HK\$<br><u>0</u> | Class of shares issuable <u>Ordinary Shares</u><br>(Note 1) |  |   |
|   | Issue and allotment date : (dd/mm/yyyy)    |                  |   |  |   |
|   | EGM approval date: (dd/mm/yyyy)            |                  | General Mandate   | <u>NIL</u>   | <u>NIL</u>  |
|   |  |                  |   | Total E. (Ordinary shares)   | <u>N/A</u>  |
|   |  |                  |   | (Preference shares)  | <u>N/A</u>  |
|   |  |                  |   | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

