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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY
THE CONTROLLING SHAREHOLDER**

This announcement is issued by Chinasoft International Limited (the “Company”) as a voluntary announcement to allow the public to understand the latest information on the Company.

INCREASE IN SHAREHOLDING BY THE CONTROLLING SHAREHOLDER

On 1 September 2021, the Company was informed by its controlling shareholder, Chairman and Executive Director, Dr. Chen Yuhong (“Dr. Chen”), that he acquired a total of 1,000,000 ordinary shares of the Company (the “Share”) at the average price of approximately HK\$13.09 per Share on the open market on 1 September 2021, with a total amount of approximately HK\$13,094,000 (the “Increase in Shareholding”). The aggregate number of ordinary Shares acquired under the Increase in Shareholding represented 0.03% of the total Shares in issue of the Company as at the date of this announcement. Immediately after the Increase in Shareholding, Dr. Chen held 378,492,861 Shares, representing approximately 13.03% of the total issued shares of the Company as at the date of this announcement, of which 115,700,000 Shares, representing approximately 3.98% were held by other concert parties pursuant to an agreement required to be disclosed under S.317 of the SFO.

* *For identification purposes only*

The Increase in Shareholding reflects Dr. Chen's confidence in the current and long-term development and business growth of the Company.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

Hong Kong, 1 September 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer), Dr. He Ning (Vice Chairman) and Dr. Tang Zhenming, three non-executive Directors, namely Dr. Zhang Yaqin, Mr. Gao Liangyu and Mrs. Gavriella Schuster, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Lai Guanrong and Professor Mo Lai Lan.